

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

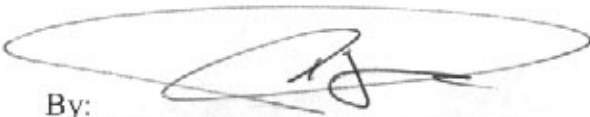
PA PAH PRODUCTIONS, INC. and	:	
ELGIN BAYLOR LUMPKIN p/k/a GINUWINE,	:	08 CV 0391 (AKH)
	:	ECF CASE
Plaintiffs,	:	
	:	7.1. DISCLOSURE
v.	:	<u>STATEMENT</u>
	:	
KING MUSIC GROUP, INC., KING MUISC	:	
GROUP, LLC, M&A HOLDINGS, LLC,	:	
MICHAEL BOURNÉ and DOES 1-10 inclusive,	:	
	:	
Defendants.	:	
	:	

Pursuant to Rule 7.1. of the Federal Rules of Civil Procedure, Defendant-Counterclaimant King Music Group, LLC, by its undersigned counsel, hereby states that it is a limited liability company duly organized under the laws of the State of Tennessee. On or about October 11, 2007, M&A Holdings, LLC was renamed “King Music Group, LLC” by filing an amendment with the Tennessee Secretary of State’s Office. Prior to the formal name change, M&A Holdings, LLC was doing business as “King Music Group, LLC,” which was sometimes mistakenly referred to as “King Music Group, Inc.” (underlining added). King Music Group, LLC is not owned by any parent corporation,

and there is no publicly held corporation that owns 10% or more of King Music Group, LLC.

Dated: March 10, 2008
New York, New York

JONATHAN D. DAVIS, P.C.

A handwritten signature in dark ink, appearing to be 'JD Davis', is written over a horizontal line. The signature is enclosed within a large, hand-drawn oval.

By:

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Attorneys for Defendant-
Counterclaimant King Music Group,
LLC (incorrectly sued herein as
M&A Holdings, LLC and King
Music Group, Inc.)